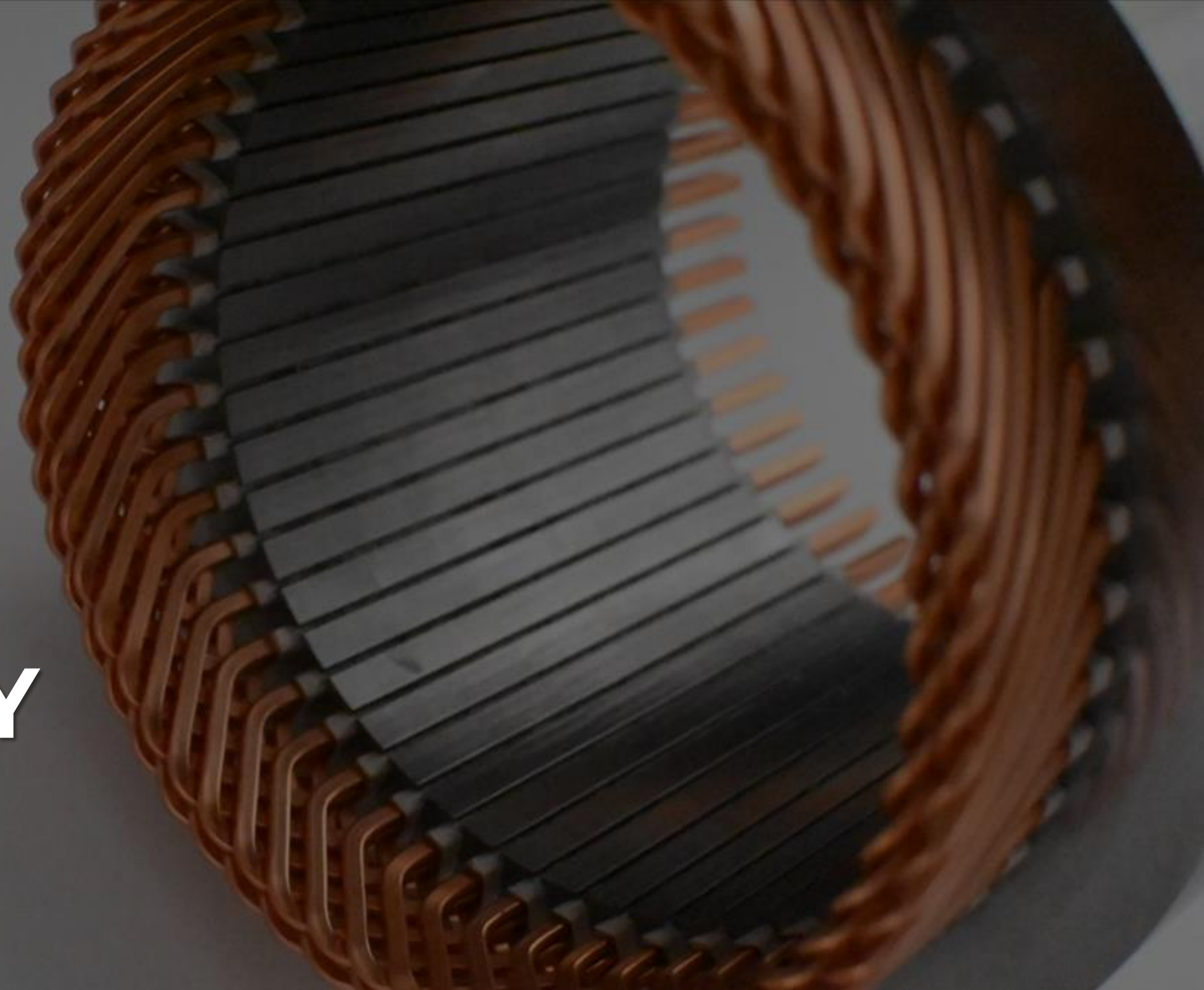




TAU

COMPANY PROFILE





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SHORT DESCRIPTION

- + Tau is at the forefront of sustainable, solvent-free, high-performance magnetic wire production, setting a new industry standard that supports the transition to electrification.



LONG DESCRIPTION

+ Tau is a pioneering company in the electrification industry, specializing in the production of enameled wire using its proprietary DryCycle® technologies. Founded in 2013 by Filippo, Francesco, and Piero, Tau's mission is to become a fundamental player in the transition to electrification, which aims to replace fossil fuels with electricity across all human activities. Enameled wire is a crucial component of electrical machines, and Tau's advanced manufacturing process delivers high-quality wire with superior performance and a much lower environmental impact compared to traditional methods. By using technopolymers instead of solvent-based paints, Tau's enameled wire is more efficient, eco-friendly, and can be used to create smaller, lighter, and more powerful motors. This results in significant cost savings and a reduction in polluting raw materials without sacrificing performance. With its DryCycle® technologies, Tau is paving the way for a sustainable future by making the transition to electrification more efficient, cost-effective, and environmentally friendly.



MISSION

- + Bring into our electrified life sustainable, reliable, performance wire & cable insulation

VISION

- + To provide e-mobility with the wire it needs



MISSION & VISION STATEMENT

- + Our mission is to lead the way in providing state-of-the-art solutions that facilitate the transition from fossil fuel-based to electricity-driven organizations. We strive to empower our stakeholders and society by delivering innovative, sustainable solutions that promote the efficient use of resources and optimize process performance. We are committed to promoting a sustainable future and believe that the environment can thrive alongside human progress. Through innovative solutions, we aim to lead the way in enabling the transition from fossil fuels to electricity.



LOCATION

+ Tau is strategically located in both Italy and Germany, with our Italian roots deeply embedded in the automotive industry hub of Turin, home to Fiat. Our headquarters are the epicenter of research and development, where we incubate innovative projects such as coating quality control and MEMS sensor testing. With ISO certification and our forthcoming IATF certification, our operations are held to the highest quality standards. With over 50 skilled employees dedicated to management, logistics, wire sales, and quality control, Tau is well-equipped for success in the transition to electrification.



WHAT IS DRYCYCLE®?

- + Tau has developed, patented, and industrialized a new eco-efficient wire coating method, DryCycle®, which enables the production of sustainable, high performance, and reliable electrical wires. The wire & cable coating industry currently operates via two legacy technologies, enamelling and extrusion. The technologies are not mutually compatible and have unique different advantages and disadvantages.
- + Tau's step-change DryCycle®, fills the void between what the legacy industry can provide and new demands for superior performance, reliability and sustainability of insulated wire and cables. Tau has implemented a third technology – DryCycle®, – combining the best of both worlds. This technology allows the production of both magnet wires and power cables.



WHAT IS DRYCYCLE®?

+ DryCycle® is a new, sustainable, and efficient way of enameling wire that minimizes the carbon footprint and resource usage. Our innovative technology offers a solvent-free, dry process that outperforms traditional enameling, resulting in zero CO2 emissions. DryCycle® is the future-proof solution for enameling wire, providing superior ease of operation, flexibility, and unit economics. Our technology is capable of processing both thermoset and thermoplastic resins and works with a wide range of wire metals and geometries, providing limitless product design possibilities. With AI-driven insights and predictions, we have complete control over the production process, resulting in benefits such as improved production quality, operational setting monitoring, reduced waste, and better supply chain management. As we have developed our production process in-house, our wires have no by-products and are continuously enhanced.



INVESTORS

+ Tau has closed several rounds of financing, raising in total €24 million so far, including in two institutional rounds. Series A equity investment in January 2020 was led by ALTANA Group's corporate venture arm, and a more recent Series B1 round in January 2023 was led by Solvay Ventures. The Series B1 round was joined by almost all existing shareholders, including Altana and Finindus, as well as founders and top management. Following achievement of commercial milestones with validation from multiple automotive OEM and Tier 1 clients in Europe, Asia, and North America, Tau is ramping up capacity and preparing for industrial-scale carbon-neutral wire production out of, initially, company's plants in Italy with plans for worldwide deliveries by 2024.



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media@tau.group

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